

Weekly Metal Data

(26-06-29 ~ 26-07-03)

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NH선물 글로벌상품영업팀

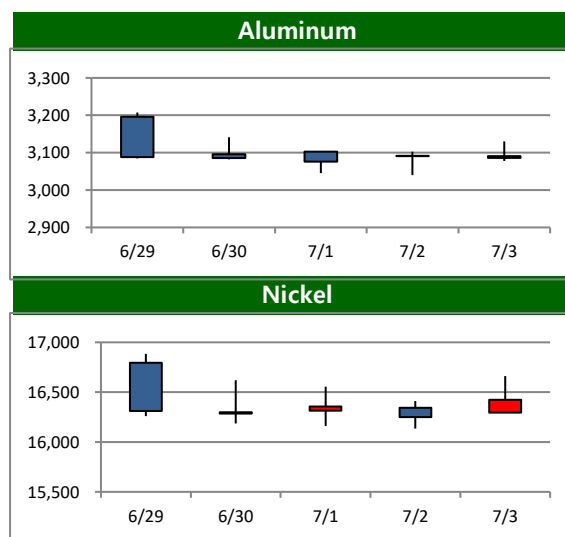
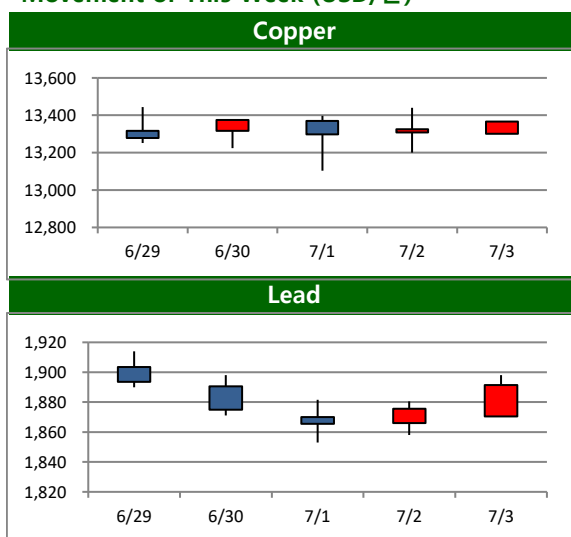
BASE Metals

Weekly Price Movement

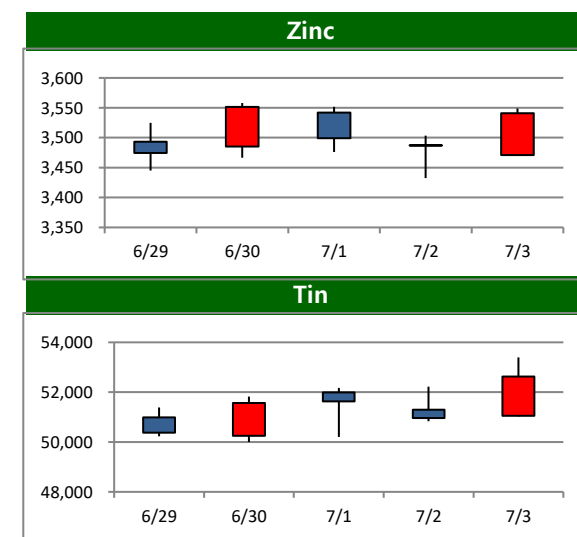
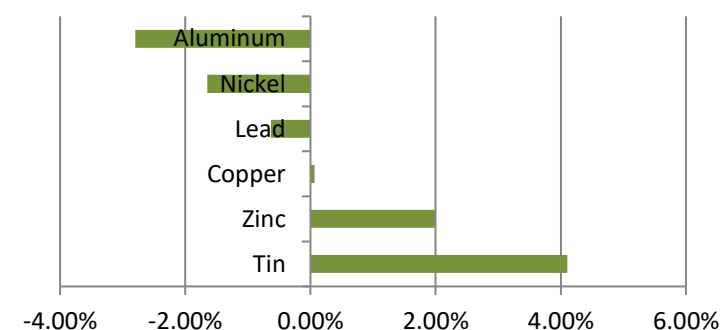
	전주 종가	시가	금 고가(B)	주 저가(A)	종가(A)	변동폭
Copper	13,357.50	13,317.00	13,452.50	13,103.50	13,366.50	9.00
Aluminum	3,179.50	3,196.00	3,207.50	3,040.00	3,090.50	-89.00
Zinc	3,472.00	3,493.50	3,558.00	3,432.50	3,541.00	69.00
Lead	1,903.50	1,903.50	1,914.00	1,853.00	1,891.50	-12.00
Nickel	16,699.00	16,795.00	16,885.00	16,135.00	16,424.00	-275.00
Tin	50,553.00	50,985.00	53,395.00	50,000.00	52,628.00	2,075.00

* Base Metal 종가는 LME 전산장 종료시점 기준 (LONDON 19시00분)

Movement of This Week (USD/톤)



Weekly Performance

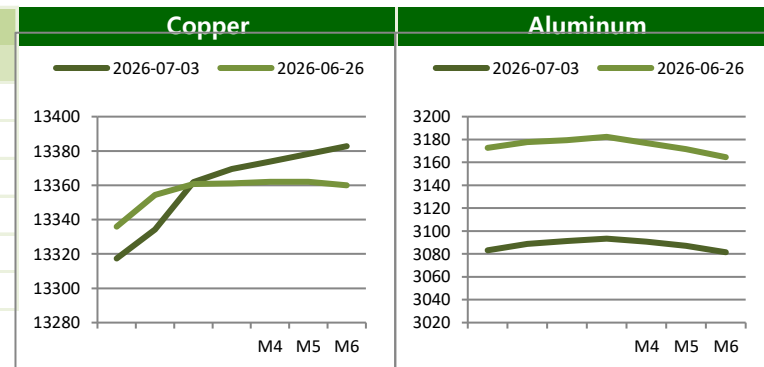


BASE Metals

Cash to 3M Spread

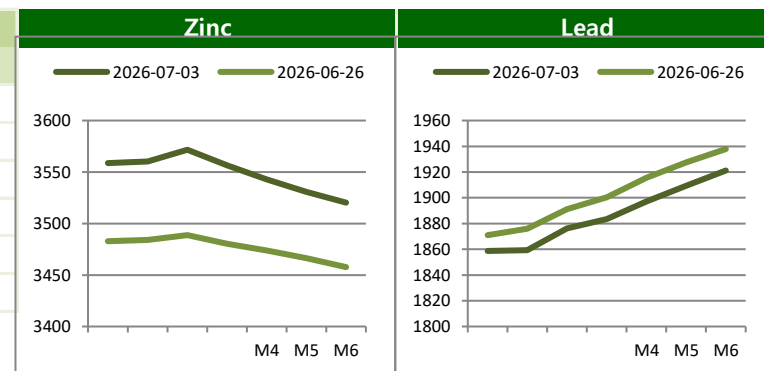
	금 주		전 주		변 동	
	Bid	Ask	Bid	Ask	Bid	Ask
Copper	c50.64	c47.64	c23.08	c20.08	27.56	27.56
Aluminum	c8.20	c6.20	c7.70	c5.70	0.50	0.50
Zinc	b16.16	b19.16	b9.25	b12.25	-6.91	-6.91
Lead	c34.81	c30.81	c34.53	c30.53	0.28	0.28
Nickel	c207.74	c201.74	c183.18	c177.18	24.56	24.56
Tin	c372.00	c362.00	c310.00	c300.00	62.00	62.00

Forward Curve



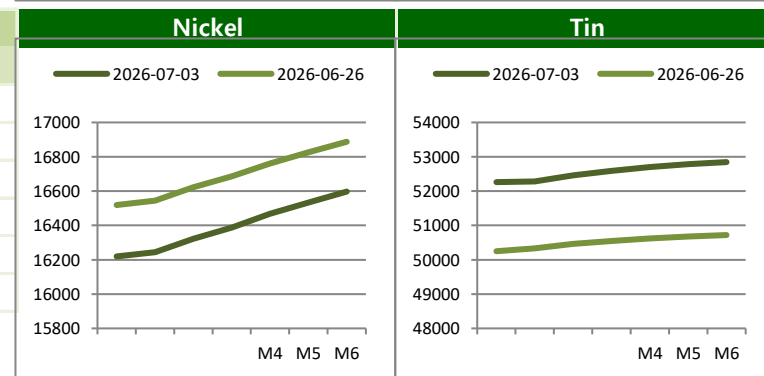
LME Official Settlement Prices (AM 2nd Ring)

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	13298.50	13345.00	13287.00	13310.00	11.50	35.00
Aluminum	3080.00	3087.00	3164.00	3176.00	-84.00	-89.00
Zinc	3546.00	3532.00	3460.00	3447.00	86.00	85.00
Lead	1851.00	1891.00	1880.00	1909.00	-29.00	-18.00
Nickel	16115.00	16330.00	16570.00	16740.00	-455.00	-410.00
Tin	52000.00	52010.00	50325.00	50550.00	1675.00	1460.00



LME Evening Evaluation

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	13317.36	13366.50	13335.92	13357.50	-18.56	9.00
Aluminum	3083.30	3090.50	3172.80	3179.50	-89.50	-89.00
Zinc	3558.66	3541.00	3482.75	3472.00	75.91	69.00
Lead	1858.69	1891.50	1870.97	1903.50	-12.28	-12.00
Nickel	16219.26	16424.00	16518.82	16699.00	-299.56	-275.00
Tin	52261.00	52628.00	50248.00	50553.00	2013.00	2075.00

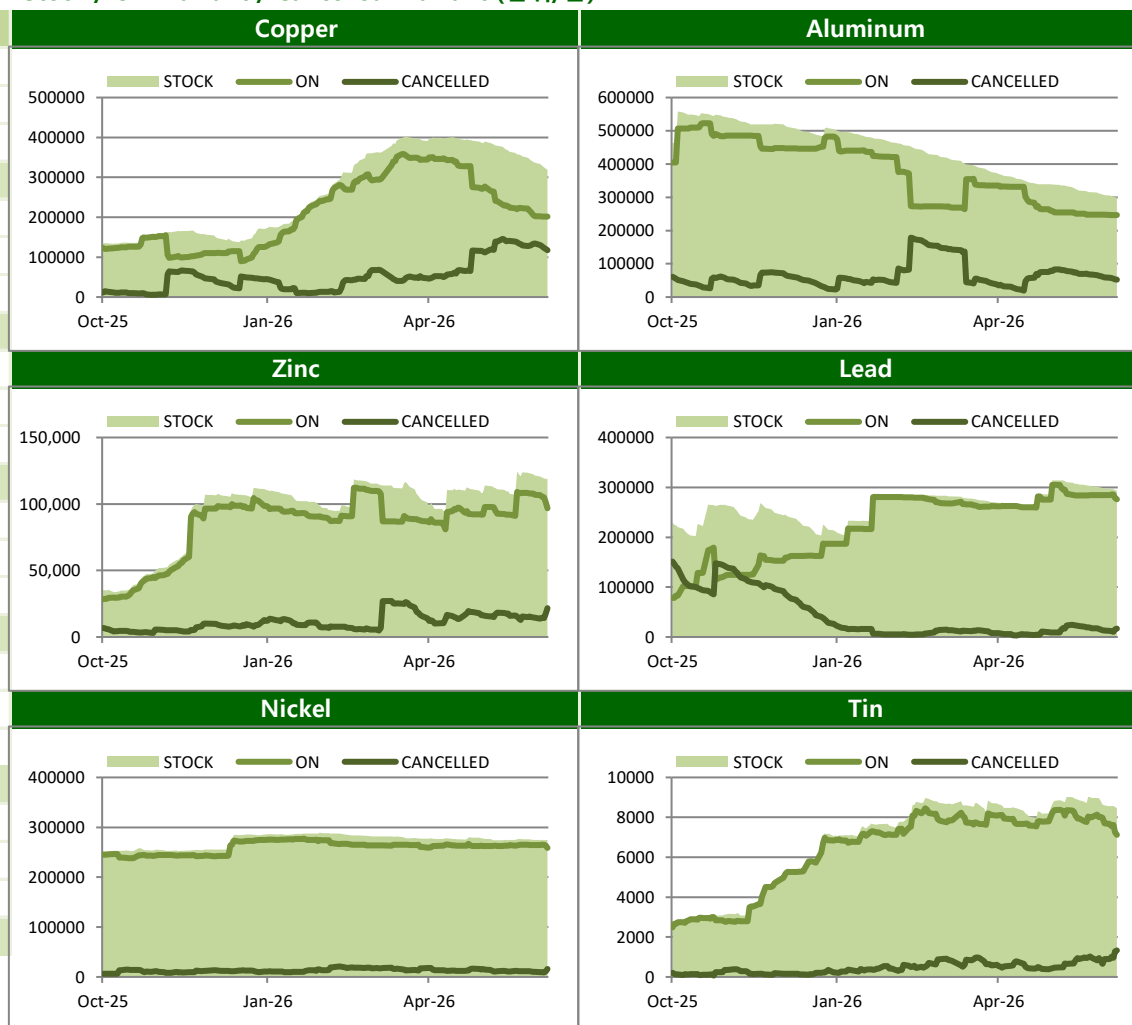


BASE Metals

LME Stocks (단위/톤)

	Location	금 주	전 주	변 동
Copper	Asia	187875	197900	-10025
	Europe	24825	26350	-1525
	America	106200	112225	-6025
	Total	318900	336475	-17575
Aluminum	Asia	295275	303225	-7950
	Europe	3500	3500	0
	America	0	0	0
	Total	298775	306725	-7950
Zinc	Asia	118675	121300	-2625
	Europe	0	0	0
	America	0	0	0
	Total	118675	121300	-2625
Lead	Asia	291825	296125	-4300
	Europe	1325	1325	0
	America	0	0	0
	Total	293150	297450	-4300
Nickel	Asia	242874	243456	-582
	Europe	31644	31248	396
	America	102	102	0
	Total	274620	274806	-186
Tin	Asia	7855	7955	-100
	Europe	450	480	-30
	America	150	165	-15
	Total	8455	8600	-145

Stock / On Warrant / Cancelled Warrant (단위/톤)

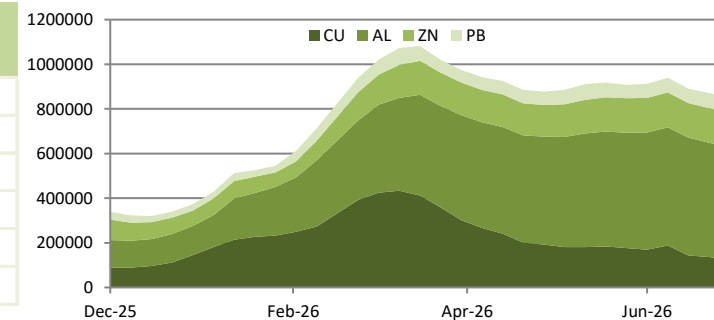


BASE Metals

SHFE-LME SPREAD

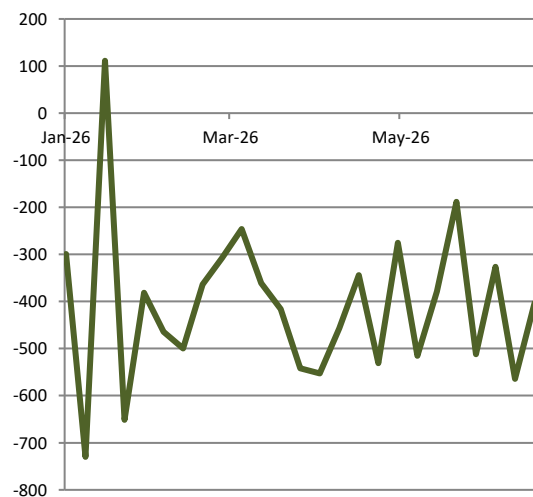
	CNY=	LME Cash (CNY)	증치세	LME Cash with 증치세	SHFE 최근월물	SHFE-LME 최근월물 (USD)
Copper	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Aluminum	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Zinc	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Lead	#N/A	#N/A	13%	#N/A	16,535	#N/A
Nickel	#N/A	#N/A	13%	#N/A	137,000	#N/A
Tin	#N/A	#N/A	13%	#N/A	#N/A	#N/A

Weekly SHFE Inventory (단위/톤)

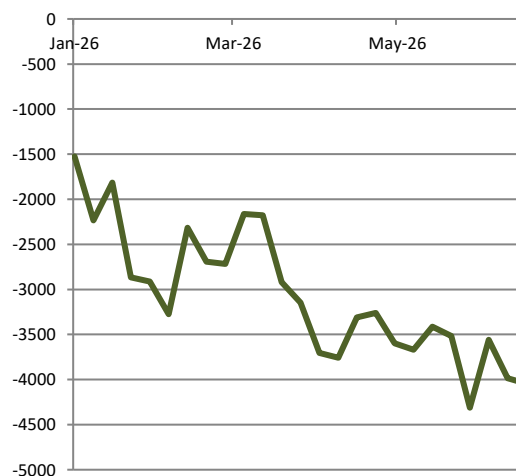


SHFE-LME SPREAD (단위/USD)

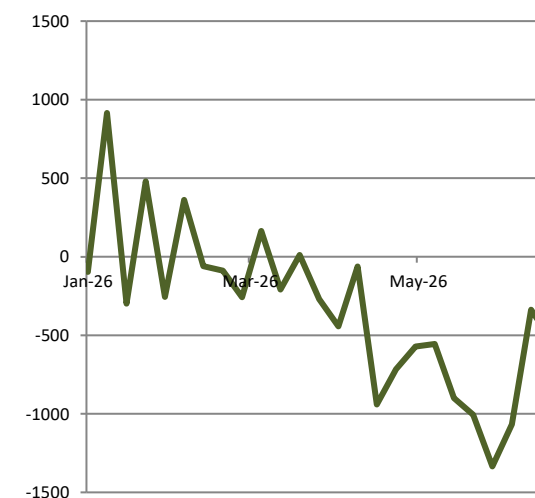
Copper(USD)



Zinc(CNY)



Nickel(CNY)

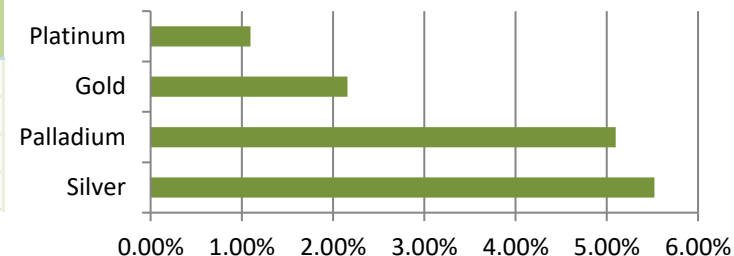


PRECIOUS Metals

Weekly Price Movement

	전주 종가	금 시가	금 고가(B)	주 저가(A)	주 종가(A)	변동폭
Gold	4,088.74	4,079.72	4,195.39	3,943.29	4,176.94	88.20
Silver	59.15	58.97	62.89	56.62	62.42	3.27
Platinum	1,625.24	1,632.23	1,669.24	1,535.65	1,643.01	17.77
Palladium	1,212.04	1,212.24	1,290.56	1,180.04	1,273.81	61.77

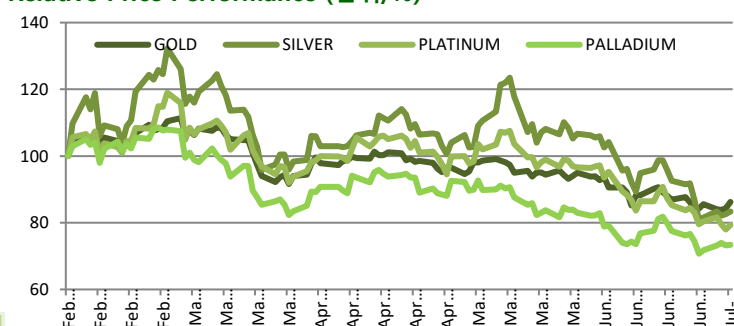
Weekly Performance



Forward Rate

	1M	2M	3M	6M	12M
Gold	4.01	5.56	3.98	4.11	4.15
Silver	3.77	3.69	3.53	3.38	3.24
Platinum	-0.37	-0.96	-1.23	-1.98	-1.93
Palladium	2.12	2.11	2.48	2.45	3.04

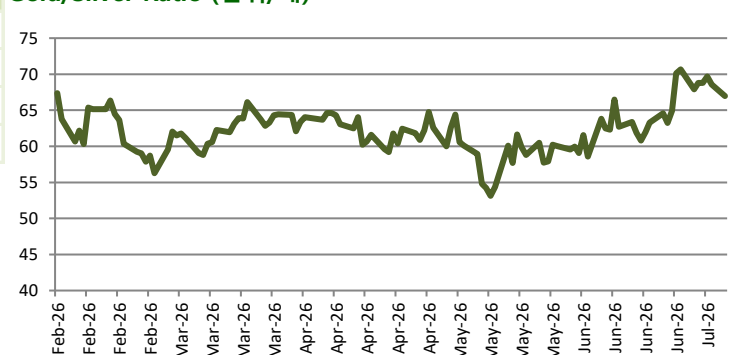
Relative Price Performance (단위/%)



LBMA FIXING

	금 주		전 주		변 동	
	AM	PM	AM	PM	AM	PM
Gold	0.00	0.00	0.00	0.00	0.00	0.00
Silver	0.00		0.00		0.00	
Platinum	0.00	0.00	0.00	0.00	0.00	0.00
Palladium	0.00	0.00	0.00	0.00	0.00	0.00

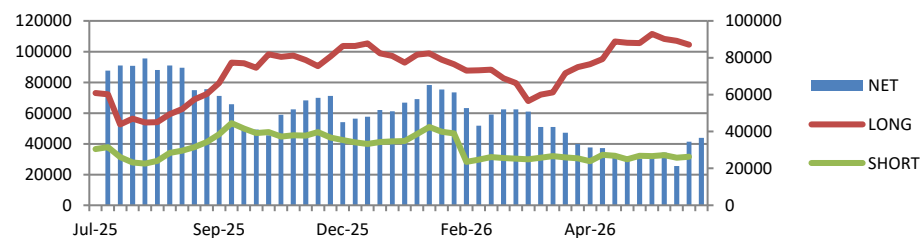
Gold/Silver Ratio (단위/배)



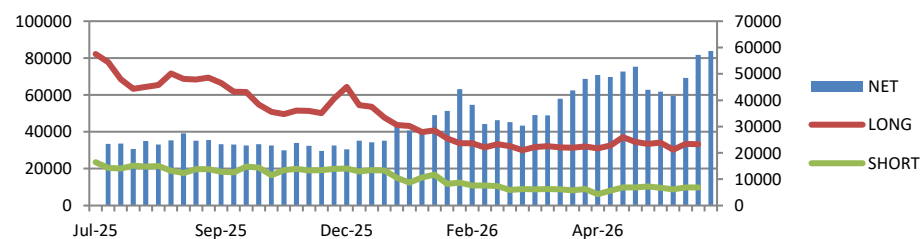
CFTC & Forecast

CFTC Non-Commercial Open Interest (단위/계약)

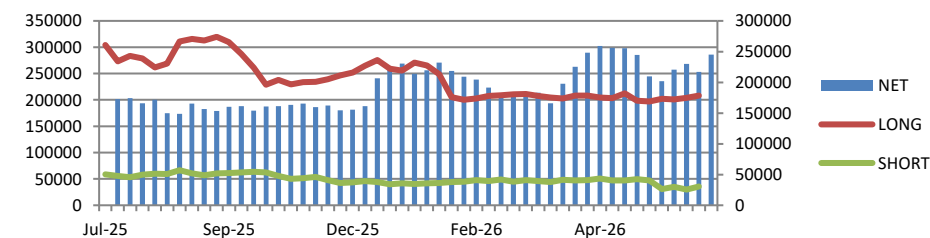
Copper



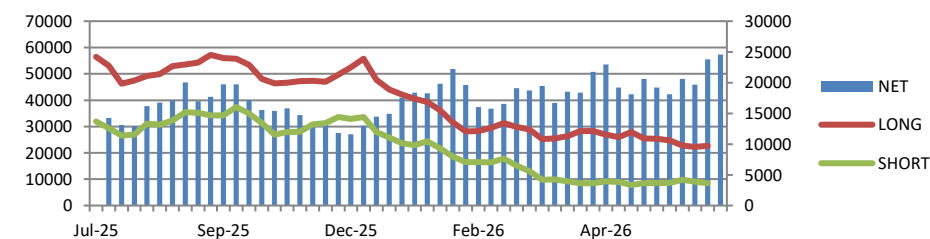
SILVER



GOLD



PLATINUM



Price Forecast

출처 Bloomberg 2026-07-06

	Current	Q2 26	Q3 26	Q4 26	Q1 27	2026	2027	2028	2029
Copper	13366.50	13080.00	13113.86	12900.00	12550.00	12968.00	12500.00	12411.90	13771.00
Aluminum	3090.50	3542.01	3500.00	3400.00	3342.50	3425.00	3300.00	3000.00	3000.00
Zinc	3541.00	3300.00	3310.00	3250.00	3050.00	3200.00	2965.50	2800.00	2910.10
Lead	1891.50	1985.00	2000.00	2005.00	2000.00	1962.52	2020.00	2008.50	2150.00
Nickel	16424.00	18000.00	18000.00	17600.00	17700.00	17505.00	17000.00	17000.00	17600.00
Tin	52628.00	48525.00	50000.00	47000.00	45000.00	49124.00	44750.00	44000.00	39500.00
Gold	4176.94	4650.00	4700.00	4800.00	4900.00	4724.00	4869.00	4150.00	3880.00
Silver	62.42	75.00	75.50	76.61	74.50	75.06	69.50	60.00	54.59
Platinum	1643.01	2025.00	2000.00	2000.00	2000.00	2051.00	2100.00	1950.00	1900.00
Palladium	1273.81	1500.00	1535.00	1550.00	1500.00	1550.00	1475.00	1400.00	1422.50